



Date: August 28, 2023

To,

Listing Compliance Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Stock Code: 542248

Subject: Outcome of the Board Meeting under Regulation 30 read with Schedule III of the of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 & Trading Window Closure

Dear Sir/Madam,

As per captioned subject and reference to our Intimation vide later dated Tuesday, August 22, 2023, and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board Directors of the Company in its meeting held today i.e. Monday, August 28, 2023 through Video Conferencing/OAVM have Inter-alia considered and approved the following;

1. Issuance of Equity Shares and Warrants by way of Preferential Allotment

- (A) Approved to issue, offer and allot upto 33,33,000 (Thirty Three Lakhs Thirty Three Thousand Only) Equity Shares of face value of Rs. 10/- each at price not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations Act on Preferential issue basis (Cash) and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, subject to the shareholders' approval by way of Special Resolution and other necessary approvals (including applicable statutory and regulatory approvals).
- (B) Approved to create, issue, offer and allot, upto 53,73,000 (Fifty Three Lakhs and Seventy Three Thousand Only) Convertible Warrants ("Warrants/Convertible Warrants") at price not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations Act on preferential basis and in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations) in such a manner, and upon such terms and conditions as may be deemed appropriate by the Board, on preferential basis to the Promoters and Persons belonging to Promoters' Group of the Company as well as Person other than Promoters and Promoter Group, subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws.

The details regarding the issuance of securities as required pursuant to *SEBI Circular*

Registered office:

CIN: L72200TG1996PLC024351. Estd: 1996

Address : H.No. 6-3-348/4, Dwarkapuri
Colony, Punjagutta, Hyderabad,
Telangana-500082

Innovation Hub & manufacturing:

Address: Plot No.13, Sector-03, (SIDCUL), IIE,
Panthnagar, Udam Singh Nagar
-263153,U.K., India

CIR/CFD/CMD/4/2015 dated September 09, 2015, are set out in **Annexure I** to this letter.

2. Increase in Authorised Share Capital of the Company and consequent alteration of Memorandum of Association

Subject to approval of the shareholders, the Board has approved to the increase of authorized share capital of the Company from INR 18,00,00,000 (Indian Rupees Eighteen Crores only) divided into 1,80,00,000 (One crore eighty lakhs) Equity shares of INR 10/- (Indian Rupees Ten only) each to INR 26,00,00,000 (Indian Rupees Twenty Six Crores only) divided into 2,60,00,000 (Two Crores Sixty Lakhs) Equity Shares of INR 10 (Indian Rupees Ten only) each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to share capital of the Company.

3. Convening Shareholders Approval through Postal Ballot.

The Board has assented to take the shareholders' approval by way of conducting a postal ballot for Issuance of aforesaid securities/warrants on a preferential basis and has approved the draft of the notice for same. The notice of the said postal ballot shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the SEBI Listing Regulations.

The copy of the notice of Postal Ballot will be submitted to the Stock Exchange, E-Voting Agency as soon as the same be emailed to the eligible Members of the Company. The notice of Postal Ballot will also be hosted on the website of the Company at www.deccanhealthcare.co.in

4. The Board appointed Ms. Monika Bhatia (M/s M R Bhatia & Co), Company Secretary in practice as a scrutinizer to scrutinize the votes cast by the members through remote e-voting for Postal Ballot process in a fair and transparent manner.
5. Trading window of the Company was closed on Tuesday, August 22, 2023 and shall remain closed till the expiry of 48 hours after the declaration of postal ballot voting results by the Company for all the designated persons and their immediate relatives.

The Board Meeting commenced at 04:30 PM and concluded at 05:00 PM.

We request you to take the same on record and suitably disseminated to all concerned.

Thanking You,
Yours faithfully

For and on behalf of
DECCAN HEALTH CARE LIMITED

Vaishali Gagnani
Company Secretary & Compliance Officer
M. no. A58408
Encl: a/a

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Annexure I

The details regarding the issuance of securities as required pursuant to *SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015*

Sr. No.	Particulars	Details	
1	Type of securities proposed to be issued (equity shares, convertibles etc.)	Equity Shares having face value of Rs. 10 Each	Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.
2	Type of Issuance further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and other applicable laws.	
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 33,33,000 Equity Shares of face value of Rs. 10 each.	Upto 53,73,000 convertible warrants. As for the Warrants, an amount equivalent to 25% of the Warrant Price shall be payable on or before allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity share In case of Split/sub-division of equity shares of the Company, the face value of equity shares and premium shall be calculated /adjusted accordingly
4	Names of the investors	As under	As under
5	Post allotment of securities -outcome of	As under	As under

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	the subscription, issue price / allotted price (in case of convertibles), number of investors		
6	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	<p>Each warrant is convertible into one (1) equity share of face value of Rs. 10/-each on full payment of warrants, in one or more tranches, within a period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable and deemed fit by the Board of Directors of the Company.</p> <p>The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalisation of profits or reserves, demerger, rights issue or undertakes consolidation, subdivision or reclassification of Equity Shares or such other similar events or circumstances requiring adjustments.</p>
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable

Name and Number of Investors: (4) - Promoters/Promoter Group and Public:

Sr. No.	Name	Category	No. of equity Shares proposed to be issued	No. of convertible equity warrants proposed to be issued
1	Focal Ventures Private Limited	Public	33,33,000	18,13,000
2	M/s Krishna Ventures	Public	-	12,80,000
3	Dr. Minto Gupta	Promoter	-	12,80,000
4	Mr. Akhil Bhandari	Public	-	10,00,000

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Post Allotment of Securities-Outcome of the Subscription:

Name of Proposed Allottees	Category	Pre-issue Holding		No. of shares/ warrants to be issued	Shareholding post allotment of equity shares and equity share upon exercise of warrants*	
		No. of Equity Shares	% of holdings		No. of Equity Shares	% of holdings
Dr. Minto Gupta	Promoter	21,06,467	12.36	12,80,000	33,86,467	13.15
Focal Ventures Private Limited	Public	5,00,000	2.93	51,46,000	56,46,000	21.93
M/s Krishna Ventures	Public	-	-	12,80,000	12,80,000	4.97
Mr. Akhil Bhandari	Public	-	-	10,00,000	10,00,000	3.88

*The Post Preferential Issue shareholding is calculated assuming full exercise of Warrants and consequent allotment of the Equity Shares of the Company, subject to compliance of applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Issue Price

Equity Shares / Warrants shall be issued and allotted at price not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations Act

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